



Connecting



Communities





Our Mission

Our mission is to harness the power of philanthropy to build healthy, sustainable communities in Culpeper, Fauquier, Madison and Rappahannock counties. The Northern Piedmont Community Foundation is a 501(c)(3) not for profit organization through which individuals, civic groups and businesses carry out their charitable giving. Northern Piedmont serves people who share a common interest – improving the quality of life in our community. Our local communities create charitable funds through us that help our nonprofit organizations meet local challenges. We provide the leadership to effectively engage those who wish to create positive change and leverage the assets necessary to make this change possible. Your gifts help us to support these goals that local nonprofits are working to achieve every day.

We are committed to:

- shaping a caring, vibrant community
- advocating private giving for the public good
- providing philanthropic services to donors of all means
- providing result- based community grantmaking
- convening and connecting community resources
- being held to the highest ethical standards through fairness and policies for an objective review of funding requests and the avoidance of conflict of interest
- becoming an integral part of the national community foundation field and philanthropy as a whole
- providing service to our donors, helping them support causes they care about
- helping our nonprofits become more successful

Everything we do is designed to make a difference – and to help you make that difference. Through the power of philanthropy, we strive to not only sustain positive change but to create a better balance of opportunity for all people.





Connecting Communities

“Community” is literally our middle name, and making connections within our community is our *raison d’être*. Whether it’s joining a donor to a nonprofit, a nonprofit to a business, or a business to a civic organization, each connection launches a ripple effect that collectively strengthens our community.

It’s no surprise that many of our funds are named for people who were unsung heroes in their community, those who sought ways to give back—often quietly and humbly—however and whenever they could. Their bequests go far beyond typical charitable acts. They are more appropriately described as investments, for which we offer the following definition: “a devoting, using, or giving of time, talent, emotional energy, as for a purpose or to achieve something.” Through their time, talent, and ultimately, their treasure, donors continue to invest in their communities, and by doing so, they forge unbreakable connections.

What will your role be? We have so many ideas to help you launch new connections—contact us today to learn more!

Sharon Luke

Sharon Luke,
Chair, Board of Directors

Jane Bowling-Wilson

Jane Bowling-Wilson,
Executive Director



What are Community Foundations?

Community Foundations are tax-exempt public charities serving thousands of people who share a common interest – improving the quality of life in their communities. Individuals, families, businesses, and organizations create permanent charitable funds that help their region meet the challenges of changing times. The foundation invests and administers these funds to address the core issues in each region. The Northern Piedmont Community Foundation is in compliance with the National Standards for U.S. Community Foundations, philanthropy's most rigorous standards.

Top Ten Reasons to Establish a Fund at Northern Piedmont Community Foundation

1. **IT'S EASY.** Your fund agreement spells out all the details. You can recommend grants after you make your first contribution to your fund.
2. **IT'S ANONYMOUS.** (if you want it to be).
3. **IT'S FAMILY-FRIENDLY.** A donor-advised fund allows you to strategize with spouses, siblings, children, or grandchildren to establish your family legacy.
4. **IT'S FLEXIBLE.** Enjoy the ability to contribute appreciated assets into an NPCF fund.
5. **IT'S MAXIMUM BENEFIT.** A gift of cash to an NPCF fund allows the maximum charitable deduction, up to 50% of a donor's Adjusted Gross Income.
6. **IT'S HURRY-FREE.** No yearly minimum distribution requirements—another benefit of giving through a public charity.
7. **IT'S FAIR.** Deduct gifts of closely held long-term appreciated stock at its fair market value, up to 30% of AGI.
8. **IT'S EXCISE-TAX FREE.** No tax on investment income here, a benefit of NPCF's public charity status.
9. **IT'S PEACE OF MIND.** When you give through NPCF, you can be assured that the grants you make support nonprofits that meet our stringent requirements.
10. **IT'S GOOD SERVICE.** Best of all, you have the expertise of the Community Foundation staff to support all your giving and granting needs.



By The Numbers

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1 Number of people it takes to start a fund at the Community Foundation!

4 Counties served—Culpeper, Fauquier, Madison, and Rappahannock.

84+ Active charitable funds available at Northern Piedmont

151 Local nonprofits that participated in Give Local Piedmont 2016

800+ Number of community foundations in the United States

2000 The year Northern Piedmont Community Foundation was founded

5,415 Contributors to Give Local Piedmont 2016

\$202,400 Total amount of grants issued from the Kortlandt, Lykes and Meade Palmer community grants in 2015-2016

\$161,000 Total amount of scholarships awarded to high school seniors in 2016

\$883,500 Amount raised in Give Local Piedmont 2016

\$1,396,330 Total amount of all grants awarded 2015-2016, including community grants and scholarships

\$9,188,632 Assets of the Community Foundation

4 **5**

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GIVE LOCAL
Piedmont
MAY 2016 3

GIVE LOCAL Piedmont™

MAY
2016 3
TUESDAY

For the third year in a row, the Northern Piedmont Community Foundation hosted the annual Give Local Piedmont campaign. Despite technological issues that brought down the website for the entire day, donors, nonprofits, volunteers, and staff worked together to achieve the most successful Give Local Piedmont yet!

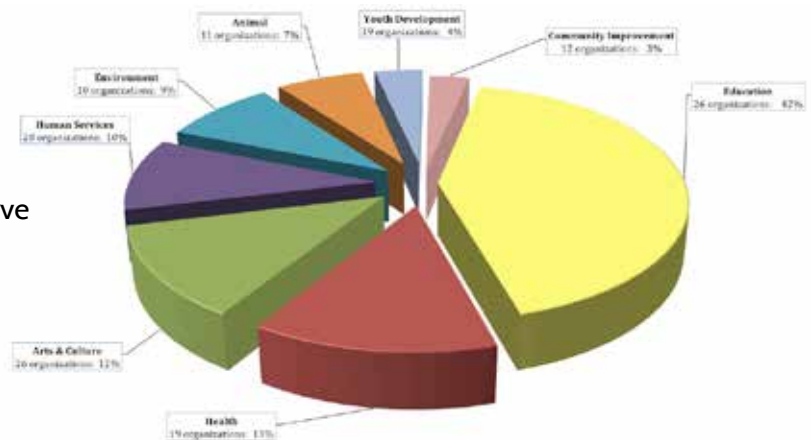
We surpassed our personal goal of \$800,000, and ended the event by raising over \$883,000 for nonprofits in a four-county area. Our nonprofits did a fabulous job of keeping donors informed and our donors made sure, despite all the difficulties, that they supported their causes.

Some of the big winners for the 2016 campaign were:

- Fresta Valley Christian School: \$109,697 top prize winner
- Highland School had 410 unique donations
- Finley's Fund reached 15 states and 4 different countries
- 19 states participated
- 1,228 first time Give Local Piedmont donors
- Over one half of the participating nonprofits serve two or more counties
- Rapp Cats \$12,102 (Grow the Grassroots Prize)

In addition to the money raised, the PATH Foundation's (formerly Fauquier Health Foundation) \$100,000 bonus pool provided additional funds for all nonprofits. These funds were distributed according to the amount each organization raised. This is the third year PATH has partnered with Northern Piedmont to make this program a success. Along with the bonus pool, Northern Piedmont also granted \$30,000 in prizes through generous businesses, individuals and fund sponsors. The sponsorships for prizes represent an admirable collaboration of our community. The PATH Foundation spearheaded a Youth and Philanthropy initiative introducing our high school seniors to nonprofits and the work they accomplish. Students were asked to support nonprofits of their choice with \$25 (provided by the PATH Foundation). This collaboration helped young people better understand how our communities work and gave them a first hand experience in supporting causes they care about; plus it created increased resources for our nonprofits.

Without the wonderful people who live in the Culpeper, Fauquier, Madison, and Rappahannock communities and beyond, none of this would have been possible. We extend our heartfelt thanks for your participation, and look forward to next year's campaign on May 2, 2017!





Charitable Funds

Donor Advised Funds

Anne-n-Bud Fund
Nancy N. and Michael D. Baudhuin Foundation
Howard Beebout Fund
Doeller Family Fund
Dowager Fund
Endo/Tsakamoto Fund
Finley's Green Leap Forward Fund www.finleysgreenleapforward.org
Gerrish Family Fund
Gillespie Family Foundation
Graap Family Foundation
L. Trice Gravatte, IV Fund
Hampton Foundation
Learning Starts Early of Fauquier County www.saintjameswarrenton.org
Luke Family Foundation
Martha Dabney Jones Foundation Fund
Mountain Fund
Pink House Fund
The Red Oak Fund
River Rock Fund
Rodgers Family Foundation Fund
Ronald E. Gareis Charitable Fund
Roth Minions Foundation Fund
Scheulen Family Fund
Benjamin A. & Ellen H. Soyars Fund
STG I Fund
Triplett Family Foundation
William D. Doeller Fund
Mayo and Jean Yowell Family Foundation
William and Linda Dietel Fund
Ann Cecil Renick Fund
Grandma J. Reading Foundation Fund
LPF Foundation

Designated Funds

Culpeper Library Fund
WRG Free Clinic of Culpeper Fund
WRG Culpeper Head Start Program Fund

Field of Interest Funds

Archie O. Edwards Memorial Oncology Assistance Fund was established in memory of Archie O. Edwards to provide support aimed to ease the financial burden of patients with Oncological needs within Fauquier County.

Josh's Class Fund was established in memory of Joshua Alan Fields to provide enrichment activities for the Madison County Class of 2026.

King Dog Memorial Foundation Fund was established in memory of a special German Shepherd named King Dog and provides assistance to area animals that are in need.

Gordon Thornhill Excellence in Youth Foundation honors the memory of C. Gordon Thornhill, Sr. to support nonprofit organizations for sports and agriculture related enrichment projects for the youth of Rappahannock County.

Organizational Funds

Little Fork Church Preservation Fund supports the preservation of historic Little Fork Church in Rixeyville, Virginia.

Marshall Business and Residents Association Fund supports the Marshall Main Street Program in Marshall, Virginia.

The Warrenton Garden Club Children's Education Fund benefits educational programs for children.

Warrenton Rotary Club Community Fund supports local nonprofit organizations that have demonstrated proven methods of serving the community in Fauquier County.

Friends of the Culpeper County Library Endowment Fund was established by Friends of the Culpeper County Library to plan for long-term support of the library and its programs.

Charitable FUNDS continued

Scholarship Funds (please visit npcf.org for a complete description)
Fauquier County:

Steve Athey Memorial Scholarship Fund honors Steve Athey, a man who was passionate about baseball and building a baseball community in Fauquier County.

Laura Bagshaw Scholarship Fund was established in memory of Laura Bagshaw, and rewards students in Fauquier County who, like Laura Bagshaw, demonstrate the qualities of school spirit, athleticism, community service, compassion and leadership.

David Wayne Brown Memorial Scholarship Fund honors the memory of David Wayne Brown, a young man who was a dedicated and loyal father and son.

Pauline H. Bruce Memorial Scholarship Fund was established in memory of Pauline H. Bruce, who taught in Fauquier and Rappahannock counties for over 40 years and awards students with a strong commitment to their education.

Fauquier Chamber of Commerce Max Tufts Scholarship Fund honors Maximilian A. Tufts, Sr., an energetic community volunteer and rewards students in Fauquier County who demonstrate exceptional community service.

Patrick Ryan Gay Memorial Scholarship Fund honors the memory of Patrick Gay, a kind, hard-working graduate of Fauquier High School and James Madison University. Students attending JMU may apply.

Debbie P. Hoysa Hokie Club Scholarship Fund honors the memory of Debbie Pearson Hoysa, a Fauquier County native and graduate of Fauquier High School and Virginia Tech.

Gerry Henson Memorial Scholarship Fund was established in memory of Gerry Henson who was passionate about youth sports in Fauquier County.

Kathleen Hitt Mercado Memorial Scholarship Fund honors the memory of Kathleen Hitt Mercado, a woman who taught in Fauquier County for 35 years.

Dr. Eric J. Maybach Memorial Scholarship Fund honors the memory of Dr. Eric J. Maybach, beloved Fauquier physician who, through the years, changed the lives of many people.

Fauquier County Scholarship Funds continued:

Margaret M. Pierce Scholarship Fund honors the memory of Margaret M. Pierce, who was a dedicated elementary school teacher and principal in Fauquier County and inspired many with her enthusiasm for education.

Jimmy Pulchine Civility Scholarship Fund honors retired Fauquier High School coach, Jimmy Pulchine who taught his students the value of both physical fitness and civility.

Paul S. Tribble Sr. Memorial Scholarship Fund was established in memory of Paul S. Tribble, Sr., a local business owner and devoted supporter of Fauquier High School athletics and sports medicine trainers.

Robyn Teates Bixenman Memorial Scholarship Fund honors the memory of Robyn Teates Bixenman, and awards students of Fauquier High School who plan on pursuing a career in nursing, music, or veterinary medicine.

Northern Piedmont Community Foundation Music Scholarship is a multiple year scholarship for a graduating senior from Fauquier or Rappahannock County public school who intends to seek a degree in Music.

Rodgers Family Agricultural Scholarship Fund is for a Fauquier County graduating senior who intends to seek a degree in an agricultural-related field.

Culpeper County Scholarship Funds:

Agnes Cunningham Brown Memorial Scholarship Fund honors the memory of Agnes Cunningham Brown and awards students in Culpeper County.

Ina Kate Carter Scholarship Fund honors the memory of Ina Kate Carter, a teacher and coach in Culpeper County who dedicated her life to children and supports students with exceptional athletic ability.

Celebrate Education! Ruth Lea Davies Fund honors the memory of Ruth Lea Davies, who taught English in Culpeper County for 31 years. It provides assistance to outstanding Culpeper County teachers to further their professional development.

Culpeper Rotary Foundation Scholarship Fund provides scholarships for outstanding Culpeper students demonstrating community involvement and are pursuing a 4-year degree at a university and a 2-year technical or trade school.

Rappahannock County Scholarship Funds:

Pauline H. Bruce Memorial Scholarship Fund was established in memory of Pauline H. Bruce, who taught in Fauquier and Rappahannock counties for over 40 years and awards students with a strong commitment to their education.

Mary Beth Williams Memorial Scholarship Fund honors the memory and dreams of Mary Beth Williams who was interested in higher education and agriculture.

Northern Piedmont Community Foundation Music Scholarship is a multiple year scholarship for a graduating senior from Fauquier or Rappahannock County public school who intends to seek a degree in Music.

Cooley, Dearing and Rinker Educational Scholarhsip Fund supports students from Frederick, Rappahannock, City of Winchester and Warren counties.

Vocational and Technical Educational Scholarship is awarded to students specifically pursuing a degree, certificate or credtional in a vocational, technical or trade education program.

Other:

Patrick L. Baudhuin Memorial Scholarship Fund is a four year renewable scholarship offered to a graduating senior from Mesabi East High School in Aurora, MN.

Jason C. Heim Memorial Scholarship Fund honors the memory of Jason C. Heim, a graduate of Brentsville District High School who possessed great artistic talent.





Competitive Grants

The Northern Piedmont Community Foundation offers several grant opportunities for local nonprofits throughout the year.

Meade M. Palmer Memorial Fund

provides vital funding for all aspects of community well-being. Resources are concentrated geographically to preserve and enhance the quality of life to residents of Culpeper, Fauquier, Madison and Rappahannock counties. Award amounts generally range from \$500 to \$5,000. Grant application due February 15.

Patricia and Nicolaas Kortlandt

Memorial Fund invites proposals for projects that strengthen the fabric of Fauquier County and that represents the diverse interests of Patricia and Nicolaas Kortlandt. The Kortlandts were community-minded people who lived in Fauquier County for over 50 years and supported Fauquier through their farm and service to civic organizations and schools. They were adamant volunteers. This fund Award amounts generally range from \$500 to \$10,000. Grant application due July 15.

Now & Forever Fund is a community endowment set up by Northern Piedmont Community Foundation to support the changing needs of nonprofits in all four counties. Open application.

Richard Lykes Rappahannock

Community Fund is focused on improving the quality of life in Rappahannock County. A bequest from long-time Rappahannock resident Richard Lykes enabled the Northern Piedmont Community Foundation to create the Richard Lykes Rappahannock Community Fund. Award amounts generally range from \$500 to \$10,000. Grant application due October 15.

Gordon Thornhill Excellence in

Youth Foundation Fund supports nonprofit organizations for sports and agriculture related enrichment projects for the youth of Rappahannock County. Award amounts generally range from \$500 to \$5,000. Grant application due October 15.

Culpeper Foundation Fund was originally designated as a way for citizens to give gifts to meet Culpeper's charitable and educational needs. Awards benefit Culpeper charitable organizations with amounts from \$500 to \$5000. Grant application due December 1.



Summary Statement of Financial Position

(As of June 30, 2014, 2015 and 2016)			
ASSETS	FY14	FY15	FY16 Unaudited
Cash and cash equivalents	\$362,548	\$1,146,752	\$406,777
Notes receivable	\$20,000	-	-
Pooled investments	\$8,001,347	\$8,239,991	\$8,780,666
Other assets	\$1,478	\$1,180	\$1,189
TOTAL ASSETS	\$8,385,373	\$9,387,923	\$9,188,632
LIABILITIES AND NET ASSETS			
Current liabilities	\$2,993	\$691,907	\$9,583
Total fund balance	\$8,382,380	\$8,696,016	\$9,179,049
TOTAL LIABILITIES & FUND BALANCE	\$8,385,373	\$9,387,923	\$9,188,632
Summary Statement of Activities			
REVENUE			
Donated revenue	\$2,700,258	\$1,733,183	\$1,746,798
Net investment returns	\$966,176	\$238,167	\$379,391
TOTAL REVENUE	\$3,666,434	\$1,971,350	\$2,126,189
EXPENSES			
Grants awarded	\$1,103,633	\$1,344,680	\$1,220,330
Operating expenses	\$229,279	\$282,224	\$294,029
Investment management fees	\$53,522	\$72,810	\$86,797
TOTAL GRANTS AND EXPENSES	\$1,386,434	\$1,699,714	\$1,601,156
Change in net assets	\$2,280,000	\$271,636	\$525,032
Net assets, Beginning of year	\$6,102,380	\$8,382,380	\$8,654,016
NET ASSETS, END OF YEAR	\$8,382,380	\$8,654,016	\$9,179,049



Learn more about Northern Piedmont Community Foundation
by going to www.npcf.org

How do you set up a fund?

How can you make a donation?

What fund options exist at Northern Piedmont Community Foundation?

What scholarships are available through Northern Piedmont Community Foundation?

Find out the answer to these and many more on our website!

Board of Directors

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Sharon Luke
Attorney Luke & Odom
Rappahannock County



Michael T. Leake
Regional President
Union Bank
Rappahannock County



Marshall DeF. Doeller
Community Volunteer
Fauquier County



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Hilary Scheer Gerhardt
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Trice Gravatte, M.D.
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Community Volunteer
Rappahannock County



Executive Director
Jane Bowling-Wilson
Rappahannock County



Donor Services
Administrator
Brittany Dwyer
Rappahannock County



*Our goal is to transform
ideas and dreams into acts
of effective and sustainable
philanthropy!*



NORTHERN PIEDMONT
COMMUNITY FOUNDATION

Building the Foundation of Community in our Region

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